MarketVIEW: RSV vaccines (CAT: VAMV023)

Product Name : MarketVIEW: Respiratory Syncytial Virus vaccines
Description : Global vaccine commercial opportunity assessment
Contents : Executive presentation (.pdf) + forecast model (.xls)
Therapeutic Area : Novel pediatric and elderly vaccines
Publication date : March 2016
Catalogue No : VAMV023

Background

Respiratory Syncytial Virus (RSV) is a leading cause of acute infant/childhood (< 5yrs) lower respiratory tract infections (ALRIs) and hospitalization. In particular, elderly adults and/or those with underlying co-morbidities such as chronic obstructive pulmonary disease (COPD) or suffering with malignancies are also at increased risk of RSV infection related complications. On a global basis, RSV is estimated to be responsible for 30 million episodes and 53,000 to 199,000 deaths per year, mostly children. 99% of deaths occur in developing countries.

An RSV prophylactic vaccine would ideally reduce the incidence of severe RSV lower respiratory tract infections in “at risk” groups. Currently a number of approaches are being pursued including live-attenuated viruses and/or recombinant proteins, the most advanced of which is from US biotech Novavax (RSV-F) who have recently entered Phase I II trials with a VLP recombinant fusion protein. An adult filing is expected in 1H 2017.

This MarketVIEW product is a comprehensive MS Excel-based model + summary presentation which forecasts the potential commercial value of new RSV vaccines across global markets1 to 2035. The model contains value ($ m) and volume (mio doses) predictions for infants (<1yrs) and various adult target groups (maternal, elderly and “at risk”). Differing RSV vaccine profiles (infant + maternal + elderly) and related issues such as differential pricing are also discussed along with an up-to-date review of epidemiology and the competitive environment, R&D pipeline.

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1 High income, PAHO (Latin America), Asia, Middle-East, Africa (Non-GAVI) and GAVI
Methodology

VacZine Analytics has closely monitored all significant source material pertaining to RSV epidemiology/vaccines. Source materials used are literature articles, government websites, medical bodies and associations, conference proceedings etc. Previously published research by VacZine Analytics in the field of respiratory pathogens has also been utilised.

PRODUCT CONTENTS:

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****This product is composed of a model (.xls)\(^2\) and summary presentation (.pdf)

Executive summary
Authors note
Contents
Executive summary
RSV vaccines: Commercial model - key outputs
Predicted global sales ($m) by target segment, 2015-2035
Predicted infant and maternal immunization sales ($m), 2015-2035
Predicted infant immunization sales ($m) by country/region, 2030
Predicted maternal immunization sales ($m) by country/region, 2030
Predicted elderly and at-risk immunizations sales ($m), 2015-2035
Predicted elderly immunization sales ($m), by country/region, 2030
Predicted “at-risk” immunization sales ($m), by country/region, 2030
Predicted global volume per segment (doses) to 2035
RSV vaccines: Commercial model - key assumptions
The role of RSV vaccines
RSV vaccine target populations: overview
RSV vaccine: infant target product profile (TPP)
RSV vaccine: maternal immunization target product profile (TPP)
RSV vaccine: elderly/at-risk target product profile (TPP)
Markets/regions included in model
RSV vaccine predicted uptake per country/region
Forecast comparisons: March 2016 vs. April 2014*
Pricing: infant and maternal immunization
Pricing: elderly and at-risk immunization
Pricing: elderly and at-risk immunization (cont..)
RSV vaccines: R&D pipeline
Competitor landscape: overview
Novavax: elderly immunization
Novavax: elderly immunization - Phase III
Novavax: elderly immunization - trial review
Novavax: maternal immunization
Novavax: maternal immunization - Phase II results
Novavax: maternal immunization - US seasons

\(^2\) Model contents are available upon request only
Continued........

Novavax: maternal immunization - Phase III
Novavax: maternal immunization - trial review
Novavax: infant immunization
GSK: maternal and infant immunization
Other companies with clinical stage RSV vaccines
RSV - review of latest epidemiology
Epidemiology: overview (3 slides)
RSV disease burden: infants
RSV disease burden: US infants
RSV disease burden: infants – hospitalizations
RSV disease burden: infants – bronchiolitis
RSV disease burden: infants – lower income countries
RSV disease burden: infants – India
RSV disease burden: infants – vaccine strategy
RSV disease burden: elderly (8 slides)
RSV disease burden: elderly – Cardiopulmonary disease
Back-up material
Methodology – populations
Methodology – vaccine uptake (14 slides)
Bibliography
About VacZine Analytics
Disclaimer

PAGES: 82 MS slides available in .pdf form
PRODUCT COST:

VacZine Analytics will grant a [enter region] license to [enter client name], for the price of:

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About VacZine Analytics:

VacZine Analytics is an established strategic research agency based in the United Kingdom. Its aim is to provide disease and commercial analysis for the vaccine industry and help build the case for developing new vaccines and biologics.

For more information please visit our website [www.vacZine-analytics.com](http://www.vacZine-analytics.com)

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