

****Published March 2018*** MarketVIEW: *Campylobacter jejuni* vaccines (CAT: VAMV071)

Product Name	:	MarketVIEW: Campylobacter jejuni vaccines
Description	:	Vaccine commercial opportunity assessment
Contents	:	Executive presentation (.pdf) + 1 commercial forecast model(s) (.xls)
Therapeutic Area	:	Endemic/travel vaccines
Publication date	:	March 2018
Catalogue No	:	VAMV071

Background

Campylobacter jejuni is a major cause of gastroenteritis worldwide and is also associated with Guillain-Barré syndrome (GBS) and other complications. The primary symptom, gastroenteritis occurs within 24–72 hours of ingestion. Infection usually manifests as acute watery or bloody diarrhoea, fever, weight loss and cramps that last ~6 days. *Campylobacteriosis* is the sixth most common known cause of diarrhoeal death in children aged <5 years. It is the also most common cause of bacterial gastroenteritis, responsible for 7.5 million DALYs in 2010. Campylobacter can also affect Western travellers to endemic countries

There is considerable potential value in a vaccine against *Campylobacter* for humans and animals. In humans, the potential relates to the prevention of not just acute infection, but also the sequelae of campylobacteriosis, which could lead to a significant reduction in the burden of disease. Potential target groups include children living in developing countries, travelers and the military.

This **MarketVIEW** product is composed of a comprehensive MS Excel-based model + Summary Presentation that forecasts the potential commercial value of *Campylobacter jejuni* vaccines across 47 endemic countries to 2035. Three scenarios (LO, BASE and HI) are included based upon successive targeting of endemic countries based upon DALYs per WHO region. A travelers forecast from major Western points of origin is also included. The report covers a detailed review of disease background and epidemiology along with current treatment, unmet needs and rationale for vaccine approach. An ideal **Target Product Profile** (TPP) is defined along with commercial model assumptions with pricing justification.

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Methodology

VacZine Analytics has closely monitored all significant source material pertaining to endemic/travel vaccines and novel approaches to enteric/diarrhoeal pathogens. Source materials used are literature articles, government websites, medical bodies and associations, conference proceedings etc. Previously published research by VacZine Analytics in the field of bacterial/nosocomial vaccines has also been utilised.

PRODUCT CONTENTS:

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****This product is composed of one forecast model (.xls)¹ and a summary presentation (.pdf)²

Contents Author's note Executive summary Key commercial model outputs [Section] Commercial model: key outputs Campylobacter vaccines: global forecast revenue (\$m) to 2035 Campylobacter vaccines: global forecast volume (000s doses) to 2035 Campylobacter vaccines: endemic countries volume and value by scenario, region and country to 2035 Campylobacter vaccines: endemic countries volume (000s doses) by five largest countries in each WHO region Campylobacter vaccines: endemic country market share in 2030 by region and country Campylobacter vaccines: traveller countries volume (000s doses) and value (\$m) by region of origin Campylobacter vaccines: traveller market share and value (\$000s) by country of origin Campylobacter vaccines: traveller market share in 2030 by destination region Campylobacter vaccines: traveller volume by origin region to destination region [Section] Campylobacter jejuni: disease background and epidemiology Transmission of Campylobacter Pathophysiology of campylobacteriosis Clinical presentation of campylobacteriosis Complications of campylobacteriosis (gastrointestinal) Complications of campylobacteriosis (Guillain-Barre Syndrome, GBS) Campylobacter is an important cause of morbidity globally Campylobacteriosis is an important foodborne illness Incidence and prevalence of campylobacteriosis globally Incidence, deaths and DALYs from Campylobacter per 100,000 persons DALYs caused Campylobacter infection by WHO subregion Risk factors for campylobacteriosis - developing regions Risk factors for campylobacteriosis - industrialised regions Campylobacter: a travelers diarrhea (TD) enteric pathogen Risk factors for campylobacteriosis in travellers Economic burden of campylobacteriosis Treatment of campylobacteriosis

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¹ Model contents available upon request

 $^{^{2}\}ensuremath{\,\mbox{Presentation}}$ titles may apply to more than one slide



Continued.....

[Section] Campylobacter jejuni: capsular polysaccharide and serotyping: C. jejuni capsular polysaccharide (CPS): a unique feature for an enteric pathogen C. jejuni CPS determines the Penner serotype Worldwide distribution of C. jejuni serotypes A multiplex PCR typing system to replace Penner serotyping [Section] Developing a Campylobacter jejuni vaccine: rationale and approaches Approaches to a Campylobacter vaccine Multivalency of a Campylobacter vaccine Campylobacter vaccine: target product profile (TPP) Rationale for vaccination against Campylobacter jejuni [Section] Campylobacter jejuni vaccines in development: overview of current R&D CJCV1 – CPS-conjugate vaccine (US Department of Defense) Phase I data: primary and secondary measures PEB1 DNA vaccine (Shandong Medical College, China) Other approaches being investigated [Section] Campylobacter jejuni vaccines: modelling commercial potential Modelling methodology: overview Countries included in endemic model Modelling assumptions: endemic countries Modelling assumptions: endemic - launch, coverage and pricing Destination countries included in traveller model Modelling assumptions: traveller target populations Travellers seeking advice (North America and ROW) Travellers seeking advice (Europe and Scandinavia) Modelling assumptions: travellers - risk status, introduction and pricing Vaccine coverage rates in travellers Bibliography Disclaimer About VacZine Analytics

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VacZine Analytics is an established strategic research agency based in the United Kingdom. Its aim is to provide disease and commercial analysis for the vaccine industry and help build the case for developing new vaccines and biologics.

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