



VacZine Analytics®

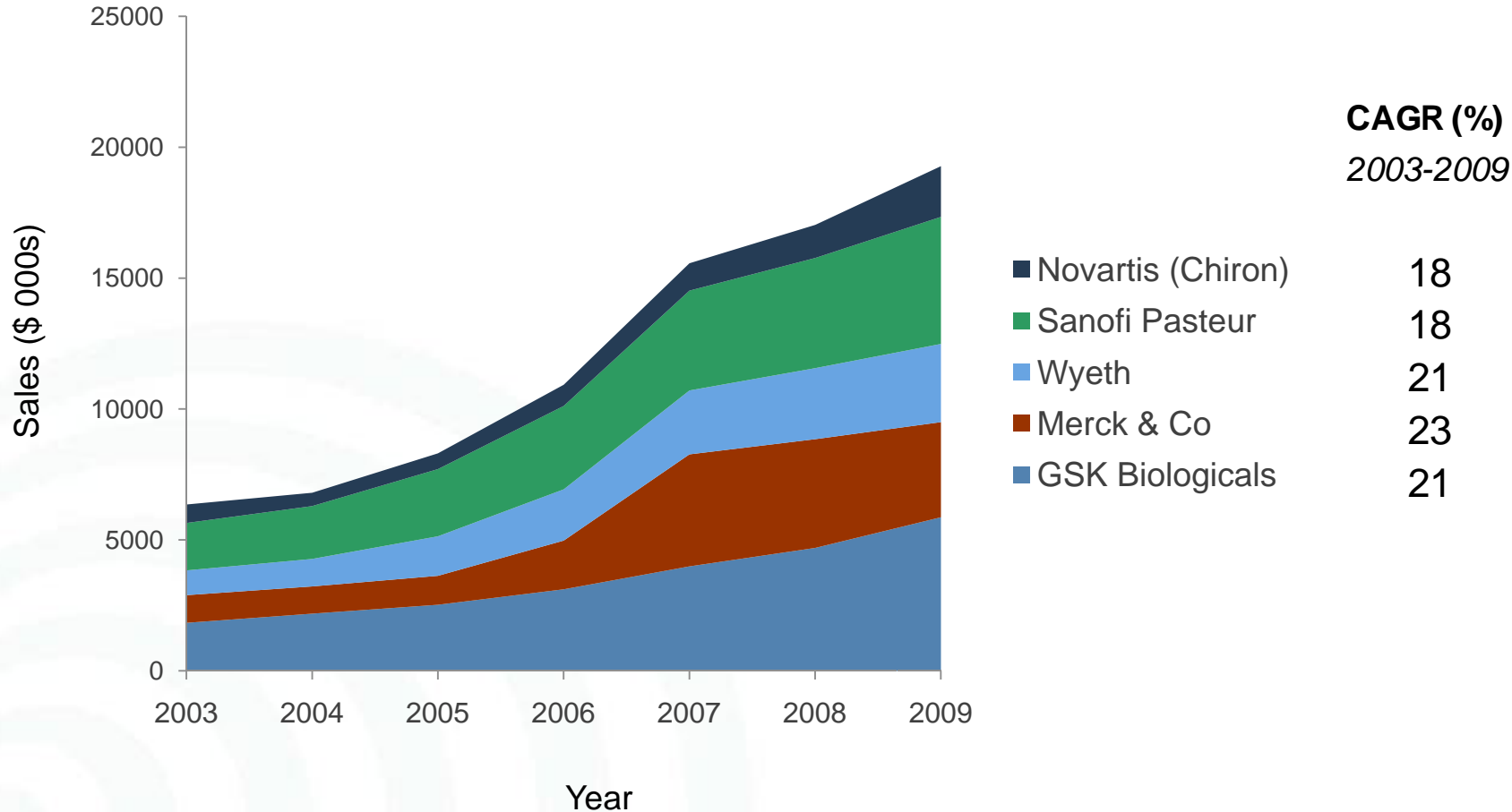
Bringing life to vaccine strategy...

VaccineSTATS™

Company sales, historical growth 2003-2009

February 2010

Company sales, historical growth 2003-2009



Note: Top 5 companies only – Sanofi do not consolidate SPMSD sales (50/50 joint venture with SP and Merck & Co)
 Other companies estimated to be 15% of total vaccine market – not included in total.
 Novartis (Chiron) sales does not include diagnostics division
 Where companies report in €, conversions are made using average \$ exchange for year



About VacZine Analytics:

VacZine Analytics is an established research consultancy based in the United Kingdom. Its aim is to provide high quality-disease and commercial analysis to those working within or in collaboration with the vaccine industry.

With our product lines:

- **DiseaseINFOPACK**
- **OpportunitySCAN**
- **MarketVIEW**
- **ExpertREACT**
- **VaccineSTATS**

Our key focus is helping clients to build the case for developing new vaccines.

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