



VacZine Analytics®

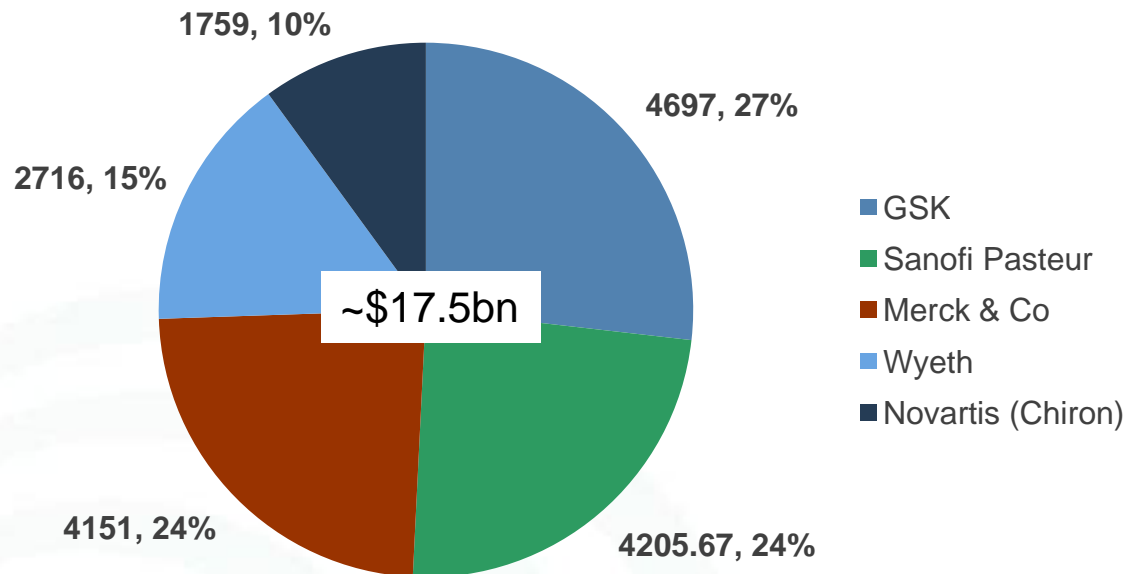
Bringing life to vaccine strategy...

VaccineSTATS™

Company sales and market share, 2008 (\$ 000s)

July 2009

Company sales and market share, 2008 (\$ 000s)



Note: Top 5 companies only – Sanofi do not consolidate SPMSD sales (50/50 joint venture with SP and Merck & Co)
Other companies estimated to be 15% of total vaccine market – not included.
Novartis (Chiron) sales includes those from diagnostics division
Sales are company reported in \$ or conversions made from € using average \$ rate over stated year.

About VacZine Analytics:

VacZine Analytics is an established research consultancy based in the United Kingdom. Its aim is to provide high quality-disease and commercial analysis to those working within or in collaboration with the vaccine industry.

- ④ With our product lines:
 - DiseaseINFOPACK
 - OpportunitySCAN
 - MarketVIEW
 - ExpertREACT
 - VaccineSTATS

Our key focus is helping clients to build the case for developing new vaccines.

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