



VacZine Analytics®

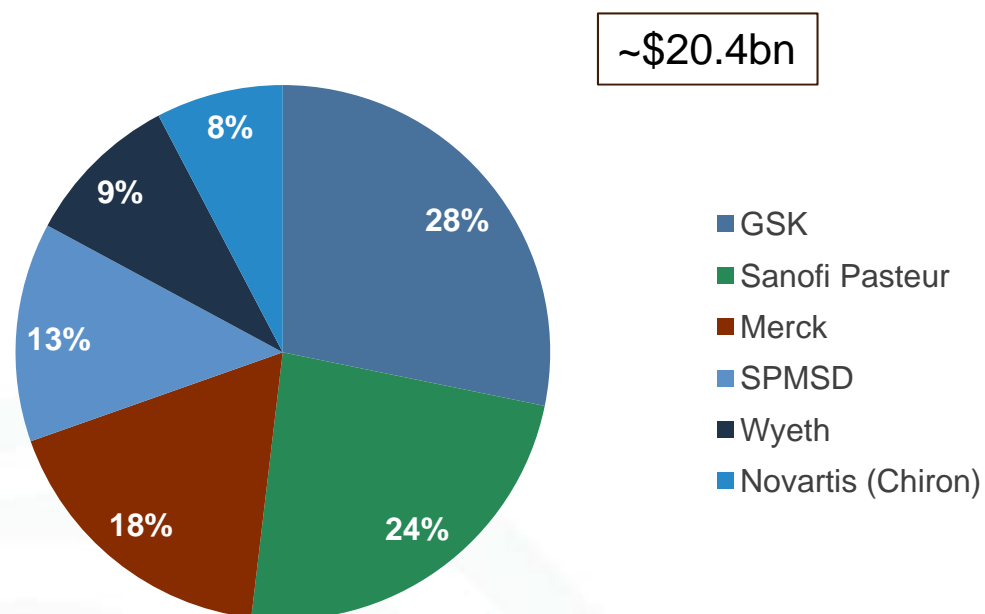
Bringing life to vaccine strategy...

VaccineSTATS™

Company sales and market share, 2009 (\$ 000s)

March 2010

Company sales and market share, 2009 (\$ 000s)



Note: Top 5 companies only – SPMSD sales included (50/50 joint venture with SP and Merck & Co)
Other companies estimated to be 15% of total vaccine market – not included.
Novartis (Chiron) sales excludes those from diagnostics division
Sales are company reported in \$ or conversions made from € using average \$ rate over stated year.

About VacZine Analytics:

VacZine Analytics is an established research consultancy based in the United Kingdom. Its aim is to provide high quality-disease and commercial analysis to those working within or in collaboration with the vaccine industry.

© With our product lines:

- **DiseaseINFOPACK**
- **OpportunitySCAN**
- **MarketVIEW**
- **ExpertREACT**
- **VaccineSTATS**

Our key focus is helping clients to build the case for developing new vaccines.

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