

****Published July 2012****

MarketVIEW: Candida vaccines (CAT: VAMV037)

Product Name	:	MarketVIEW: Candida vaccines
Description	:	Global vaccine commercial opportunity assessment
Contents	:	Executive presentation + forecast model
Therapeutic Area	:	Novel vaccines
Publication date	:	July 2012
Catalogue No	:	VAMV037

Background

Candida yeasts cause Candidiasis which is a fungal infection commonly found in humans. Infections can occur in the female Genital area “vulvovaginal candidiasis” of which nearly 75% of all adult women have had one “yeast infection” in their lifetime. Some women experience recurrent episodes (RVVC) which can cause considerable inconvenience and distress. Invasive Candidiasis, is a life threatening infection which mainly affects individuals with serious underlying co-morbidities. Infections usually occur in the hospital intensive care unit (ICU) where it is the fourth most common bloodstream infection (CDC Figures).

This **MarketVIEW** product is a comprehensive MS Excel-based model + summary presentation which forecasts the potential commercial value of Candida vaccines across major Western markets until 2030. The model contains value (\$ m) and volume (mio doses) predictions along with launch timeframe, pricing and penetration estimates for both Recurrent Vulvovaginal Candidiasis (RVVC) and invasive Candidiasis (in the ICU setting) indications. For RVVC indication 3 prevalence scenarios (LO/MID/HI) are included. The product also includes an up-to-date review of latest competitor activity in the field and Candida epidemiology.

Methodology

VacZine Analytics has closely monitored all significant source material pertaining to two major Candida disease indications that could be addressed by a putative vaccine approach (RVVC and ICU). Source materials used are literature articles, government websites, medical bodies and associations, conference proceedings etc. Previously published research by **VacZine Analytics** in the field of nosocomial pathogens has also been utilised.

PRODUCT CONTENTS:

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****This product is composed of a model and summary presentation

Executive Summary

RVVC TX vaccine: available market (\$000s) to 2030, realistic RVVC prevalence

RVVC TX vaccine: available market (\$000s) to 2030 by conservative, realistic and optimistic RVVC prevalence

RVVC TX vaccine: available market (000s doses) to 2030

Candida ICU PX vaccine: available market (\$000s) to 2030

Candida ICU PX vaccine: available market (000s doses) to 2030

The role of Candida vaccines

Candida ICU PX vaccine: target product profile

RVVC TX vaccine: target product profile

Candida ICU PX vaccine: model assumptions

RVVC TX vaccine: model assumptions

Key commercial model assumptions

Pricing

Competitor landscape: overview

Pevion (PEV7)

NovaDigm Therapeutics (NDV-3)

Vulvovaginal candidiasis: overview

Vulvovaginal candidiasis: surveillance

Vulvovaginal candidiasis: regional data

Vulvovaginal candidiasis: primary care consultations

Vulvovaginal candidiasis: drug utilization

Vulvovaginal candidiasis: drug utilization

Vulvovaginal candidiasis: population based studies

Vulvovaginal candidiasis: incidence/prevalence summary

Invasive candidiasis: overview

Invasive candidiasis: national surveillance data

Invasive candidiasis: estimating ICU admissions

Bibliography

Disclaimer

About **VacZine Analytics**

PAGES: 50 MS PowerPoint slides, fully referenced/sourced. Available in .pdf form

Contents – Vaccine demand model (MS Excel-based)

Title
Scenarios
Charts value (RVVC)
Charts value (ICU)
Charts volume (RVVC and ICU)
Value summary (ICU)
Volume summary (ICU)
Value summary (RVVC)
Volume summary (RVVC)
Model inputs (RVVC)
ICU patients =>
US (ICU)
UK (ICU)
CANADA (ICU)
GERMANY (ICU)
SPAIN (ICU)
FRANCE (ICU)
ITALY (ICU)
EU other (ICU)
AUSTRALIA (ICU)
JAPAN (ICU)
RVVC patients =>
LO/BASE/HI prevalence scenarios
US (RVVC)
UK (RVVC)
CANADA (RVVC)
GERMANY (RVVC)
SPAIN (RVVC)
FRANCE (RVVC)
ITALY (RVVC)
EU other (RVVC)
AUSTRALIA (RVVC)
JAPAN (RVVC)
Source material →
ICU database
RVVC database
UK RVVC epi
US ICU epi
Back page

Worksheets = >60 interconnected

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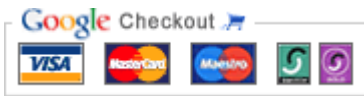
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About VacZine Analytics:

VacZine Analytics is an established strategic research agency based in the United Kingdom. Its aim is to provide disease and commercial analysis for the vaccine industry and help build the case for developing new vaccines and biologics.

For more information please visit our website www.vacZine-analytics.com

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