### \*\*\*\*Published April 2022\*\*\*

# MarketVIEW: Epstein-Barr virus (EBV) vaccines (CAT: VAMV056)

Product Name : MarketVIEW: Epstein-Barr virus (EBV) vaccines

**Description** : Global vaccine commercial opportunity assessment

Contents : Executive presentation (>175 slides.pdf) + forecast model(s)

(.xls)

Therapeutic Area · Epstein-Barr virus (EBV) vaccines

Publication date : April 2022
Catalogue No : VAMV056

## **Background**

**Epstein-barr virus (EBV)** is a member of the herpesvirus family that exclusively infects humans, over 95% of adults worldwide harbor the virus. Primary EBV infections that occur in adolescence or early adulthood often result in infectious mononucleosis (IM), characterized by pharyngitis, cervical lymph node enlargement, fatigue and fever; complications can occur in around 1% of patients. Infectious mononucleosis is associated with an increased risk of Hodgkin lymphoma.

EBV is also associated with a variety of malignancies, including **gastric carcinoma**, **nasopharyngeal carcinoma**, **Hodgkin lymphoma** and **Burkitt lymphoma**. EBV is estimated to have caused ~1-2% of all global cancers in 2021 and is responsible for 140-200,000 deaths per year. EBV also causes Post transplant lymphoproliferative disorder (PTLD), a complication allogeneic hematologic stem cell transplants (HSCT) and to a less extent solid organ transplants (SOT). EBV is also involved with a heightened risk for multiple sclerosis [Bjornevik K et al 2022] and now possibly linked to long COVID-19.

This **MarketVIEW** product contains a comprehensive MS Excel-based model + Executive presentation that forecasts the potential commercial value of Epstein-barr virus (EBV) vaccines across Western economies¹ until 2040. The model contains value (\$ m) and volume (mio doses) predictions per identified vaccine target segment along with timeframe, pricing and penetration estimates for three **target product profiles (TPPs)** including prophylatic [PX] and therapeutic approaches [TX]. The product also includes an in depth review of latest EBV epidemiological trends, treatments/guidelines, comparative pricing assessments and latest developments in vaccinology and R&D including Moderna Therapeutics **mRNA-1189**, prophylatic vaccine and **mRNA-1195**, therapeutic vaccine, the former of which has now entered Phase I clinical development.

<sup>&</sup>lt;sup>1</sup> US, Canada, UK, France, Germany, Italy, Spain, Other Europe, Australia, Japan, South Korea



## Methodology

VacZine Analytics has closely monitored all significant source material pertaining to Epstein-Barr virus (EBV) vaccines in each respective market. Source materials used are academic literature articles, government websites, medical bodies and associations, conference proceedings, social media etc. Previously published research by VacZine Analytics in the field of viral pathogens has also been utilised.

#### **PRODUCT CONTENTS:**

Published January 2022 (CAT No: VAMV056)

\*\*\*\*This product is a summary presentation (.pdf), an MS-workbook (.xls)

## Contents - Summary presentation (.pdf)



Contents

Author's notes

**Executive summary** 

Commercial model: key outputs

[SECTION 1] Epstein-Barr virus: background to the virus

[SECTION 2] Epstein-Barr virus: related disease manifestations

[SECTION 3] Epstein-Barr virus: summary of vaccine development, current R&D

[SECTION 4] Epstein-Barr virus vaccines: Modelling commercial potential

- Prophylatic (PX) approaches
- Therapeutic (TX) approaches

[SECTION 5] Epstein-Barr virus vaccines forecast: Methodology

References/bibliography About VacZine Analytics

Disclaimer

PAGES: >175 slides fully referenced/sourced. Available in .pdf form

# Contents – MS-Excel workbook (.xls)



United States [5 target populations, 4 Target Product Profiles, TPPs]

Canada UK France Germany Italy Spain Other Europe\*

China Australia

Japan

South Korea

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#### **BIBLIOGRAPHY**

References – available upon request





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## **About VacZine Analytics:**

**VacZine Analytics** is an established strategic research agency based in the United Kingdom. Its aim is to provide disease and commercial analysis for the vaccine industry and help build the case for developing new vaccines and biologics.

For more information please visit our website www.vacZine-analytics.com

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