### \*\*\*\*Published November 2019\*\*\*

## MarketVIEW: Lassa fever vaccines (CAT: VAMV080)

| Product Name     | : | MarketVIEW: Lassa fever vaccines  |
|------------------|---|---|
| Description      | : | Global vaccine commercial opportunity assessment                                |
| Contents         | : | Executive presentation (~140 slides.pdf) + MS-Excel<br>forecast model(s) (.xls) |
| Therapeutic Area | : | Novel viral vaccines  |
| Publication date | : | November 2019   |
| Catalogue No     | : | VAMV080   |

# Background

Lassa fever is an acute viral hemorrhagic illness caused by Lassa virus (LASV), a single-stranded RNA virus of the *Arenaviridae* family. The virus is zoonotic and mainly transmitted from the host, *M natalensis* (multimammate rate) to humans where it can cause symptoms ranging from fever, general malaise, weakness, and headache to the more serious outcomes of multi-organ failure or death. A significant cause of morbidity in survivors is deafness (which can be permanent) and occurs in approximately one-third of cases.

It is estimated that there are between 100,000 and 300,000 Lassa fever infections in West Africa per year, resulting in approximately 5,000 deaths, although estimates are outdated and impacted by a lack of routine surveillance. An epidemic continues to increase in certain parts of Nigeria. Intravenous ribavirin (if given early) can reduce mortality. There are a number or prophylatic Lassa fever vaccines in pre-clinical and now clinical development supported by CEPI/WHO initiatives.

This **MarketVIEW** product is a comprehensive Executive Presentation (~140 slides) and MS-Excel forecast model which investigates the commercial potential of a putative Lassa fever vaccine in all relevant target groups (preventative and emergency scenarios) to 2030. There is a detailed case study analysis of **Ebola vaccine** procurement/deployment to serve as guidance with all assumptions clearly outlined. A thorough review of current disease background/epidemiology and R&D competitive environment are also included. This product is ideally suited to organisations wishing to quantify the Lassa fever vaccine opportunity.

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# Methodology

VacZine Analytics has closely monitored all significant source material pertaining to Lassa fever vaccines in each respective market. Source materials used are literature articles, government websites, medical bodies and associations, conference proceedings etc. Previously published research by VacZine Analytics in the field of viral based-pathogens, especially Ebola virus has also been utilised.

### **PRODUCT CONTENTS:**

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\*\*\*\*This product is a summary presentation (.pdf), a forecast model (.xls)

### Contents – Summary presentation (.pdf)<sup>1</sup>

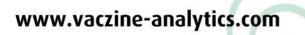
Contents Author's notes Executive summary [SECTION 1] Lassa fever vaccines: key commercial model outputs [SECTION 2] Lassa fever: disease background [SECTION 3] Lassa fever: epidemiology [SECTION 4] Lassa fever: summary of vaccine development [SECTION 5] Lassa fever vaccines: modelling commercial potential About VacZine Analytics Disclaimer

### PAGES: ~140 slides fully referenced/sourced. Available in .pdf form

Contents - Vaccine demand model (MS Excel-based)

Worksheets = >30 interconnected

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<sup>&</sup>lt;sup>1</sup> Full contents i.e. title per slide is available upon request



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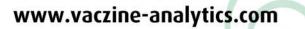


### BIBLIOGRAPHY

References - available upon request



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# **About VacZine Analytics:**

**VacZine Analytics** is an established strategic research agency based in the United Kingdom. Its aim is to provide disease and commercial analysis for the vaccine industry and help build the case for developing new vaccines and biologics.

For more information, please visit our website www.vacZine-analytics.com

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