

****Published September 2019****

MarketVIEW: Periodontal (*P. gingivalis*) vaccines (CAT: VAMV083)

Product Name	:	MarketVIEW: Periodontal (<i>P. gingivalis</i>) vaccines
Description	:	Global commercial opportunity assessment
Contents	:	Executive presentation (~100 slides.pdf) + 1 x MS-Excel forecast model (.xls)
Therapeutic Area	:	Periodontal vaccines
Publication date	:	September 2019
Catalogue No	:	VAMV083

Background

Periodontal disease or 'gum disease' is a hugely prevalent inflammatory condition in adults affecting around two-thirds of the world population (mild/moderate and severe disease). The disease has become a global health concern and exerts substantial economic burden on healthcare systems due to the cost of mechanical surgical, dental treatment.

The bacterium *Porphyromonas gingivalis* (*P. gingivalis*) has been identified as a 'keystone' dysbiotic pathogen in periodontitis which causes impaired immunity through its interaction with the host complement system. The bacterium has a high prevalence in periodontitis patients and an association with alveolar bone loss. Research studies have demonstrated that specific blocking of *P. gingivalis* can reverse dysbiotic effects and protect against periodontal disease indicators, thereby implicating this mechanism as a potential therapy. In addition to its involvement in periodontal diseases, *P. gingivalis* also has a demonstrated association with many other chronic diseases such as **cardiovascular, kidney, metabolic, respiratory disorders, cancer** and has even more recently been implicated in **Alzheimer's disease**. Evidence for its association and potential involvement in the pathogenesis of these additional chronic conditions is further strengthening a hypothesis for its selective targeting with a therapeutic.

This **MarketVIEW** product contains a comprehensive MS Excel-based model + Executive presentation that forecasts the potential commercial value of *P. gingivalis* vaccines across Western economies until 2040. The model contains value (\$ m) and volume (million doses) predictions for an example vaccine-targeted segment along with timeframe, pricing and penetration estimates. The product also includes an in-depth review of periodontitis disease, epidemiology, treatments/guidelines and most recent developments in R&D (academic and commercial). It is an ideal "first pass" look at this intriguing vaccine opportunity.

Methodology

VacZine Analytics has used source materials, including literature articles, government websites, medical bodies and associations, conference proceedings etc which cover *P.gingivalis* and periodontal disease.

PRODUCT CONTENTS:

Published September 2019 (CAT No: VAMV086)

***This product is a [summary presentation \(.pdf\)](#), [a forecast model \(.xls\)](#)

Contents – Summary presentation (.pdf)¹

Contents

Author's notes

Executive summary

[SECTION 1] *P. gingivalis* vaccines: key commercial model outputs

[SECTION 2] Periodontal diseases: disease background and treatments

[SECTION 3] Periodontal diseases epidemiology

[SECTION 4] Periodontitis: *P. gingivalis* and the pathogenesis of disease

[SECTION 5] *P. gingivalis* and the association with chronic diseases

[SECTION 6] *P. gingivalis* vaccines: research, development and current progress

[SECTION 7] *P. gingivalis* vaccines: modelling commercial potential

Bibliography

About **VacZine Analytics**

Disclaimer



SNAPSHOT

PAGES: ~100 slides fully referenced/sourced. Available in .pdf form

Contents – Vaccine model (MS Excel-based)

Worksheets = >20 interconnected sheets

BIBLIOGRAPHY

~250 References – only available upon a valid request

¹ Full contents i.e. title per slide is proprietary and only available upon valid request

PRODUCT COST:

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About VacZine Analytics:

VacZine Analytics is an established strategic research agency based in the United Kingdom. Its aim is to provide disease and commercial analysis for the vaccine industry and help build the case for developing new monoclonals and biologics.

For more information, please visit our website www.vacZine-analytics.com

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