

\*\*\*\*Awaiting update Q4, model can be updated per order<sup>1</sup>

## MarketVIEW: Novel coronavirus [COVID-19] vaccines (CAT: VAMV086)

<b>Product Name</b>	:	<b>MarketVIEW: Novel coronavirus [COVID-19] vaccines</b>
<b>Description</b>	:	Global vaccine commercial opportunity assessment, global market forecast
<b>Contents</b>	:	Executive presentation (>250 slides.pdf) + 2 x MS-Excel forecast model(s) (.xls)
<b>Therapeutic Area</b>	:	<b>Novel coronavirus vaccines</b>
<b>Publication date</b>	:	Winter 2020
<b>Catalogue No</b>	:	VAMV086

### Background

The **novel coronavirus, SARS-CoV-2** emerged from Wuhan City, Hubei Province of China in late December 2019, causing a cluster of atypical pneumonia cases among stallholders at a seafood wholesale market. The resulting respiratory disease, later referred to as **COVID-2019**, was designated by the World Health Organisation (WHO) a Public Health Emergency of International Concern (PHEIC) on the 30th January 2020 and later a global pandemic by March 11th, 2020.

**COVID-19** has affected **COVID-19** has affected ~190 countries/territories with greater than 50 million confirmed cases and close to 1.3 million deaths (as of 9th November 2020), mainly in the elderly and those with chronic underlying conditions. It is predicted that a large proportion of the global population will be infected with SARS-CoV-2 causing further excess morbidity, mortality and substantial economic loss. SARS-CoV-2 is related to other coronaviruses such as MERS-CoV (2012), SARS-CoV-1 (2003) and the endemic human betacoronaviruses OC43 and HKU1 which cause the common cold.

There is no specific treatment for COVID-19. Whether widespread herd immunity can be achieved is deeply controversial. Numerous efforts are now underway to develop new prophylactic vaccines and antiviral therapeutics to address the emergence of SARS-CoV-2. For vaccines, the Coalition of Epidemic Preparedness Innovations (CEPI) is helping fund candidates including the frontrunners being developed by Moderna Therapeutics (mRNA-1273), Pfizer (BioNTech) (BNT162b2), GSK/Sanofi, Novavax and University of Oxford/AstraZeneca. Some of these have recently entered Phase III pivotal trials with now a **positive interim readout** from the Pfizer (BioNTech) candidate. Other clinical stage vaccine programs are underway in China e.g. Sinovac and Cansino Biologicals.

This **MarketVIEW** product is a comprehensive commercial evaluation containing an Executive Presentation (>225 slides) and 2 x MS Excel Workbook(s) (.xls) examining the potential (value/volume) of a prophylactic novel coronavirus vaccine to 2045. The model has three detailed deployment scenarios which include the major Western economies, emerging economies of SE Asia, LATAM and the Far East (63 countries)\*. 'At risk' populations or identified target segments (based on latest understanding) are included. A full review of disease background, latest epidemiology/outbreaks and competitor/R&D activity is also provided along with a discussion of hypothetical vaccine target product profiles (TPPs). \*15 are rolled up

<sup>1</sup> Subject to schedule and an appropriate agreement being made

## Methodology

**VacZine Analytics** has closely monitored all significant source material pertaining to the novel coronavirus in each respective market. Source materials used are literature articles, government websites, medical bodies and associations, conference and FDA meeting proceedings etc. Previously published research by **VacZine Analytics** in the fields of other coronaviruses e.g. MERS-CoV, SARS and related emergency pathogens and their planning.

### PRODUCT CONTENTS:

Published May 2020 (CAT No: VAMV086)

\*\*\*\*This product is a [summary presentation \(.pdf\)](#), [1 x forecast models \(.xls\)](#)

#### Contents – Summary presentation (.pdf)<sup>2</sup>

Contents  
Author's notes  
Executive summary

**[SECTION 1]** Novel coronavirus vaccines: key model outputs  
**[SECTION 2]** Novel coronavirus: disease background  
**[SECTION 3]** Novel coronavirus: the 2019/2020 global pandemic  
**[SECTION 4]** Novel coronavirus: background to lung antiviral immunity and host response  
**[SECTION 5]** Novel coronavirus: R&D pipeline and competitor activity  
**[SECTION 6]** Novel coronavirus: modelling commercial potential  
**[SECTION 7]** Novel coronavirus: case studies to pandemic planning  
References/bibliography  
About **VacZine Analytics**  
Disclaimer



**SNAPSHOT**

**PAGES: >250 slides fully referenced/sourced. Available in .pdf form**

#### Contents – 2 x vaccine demand models (MS Excel-based)

**Worksheets = >100 interconnected**

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<sup>2</sup> Full contents i.e. title per slide is proprietary and only visible on license purchase

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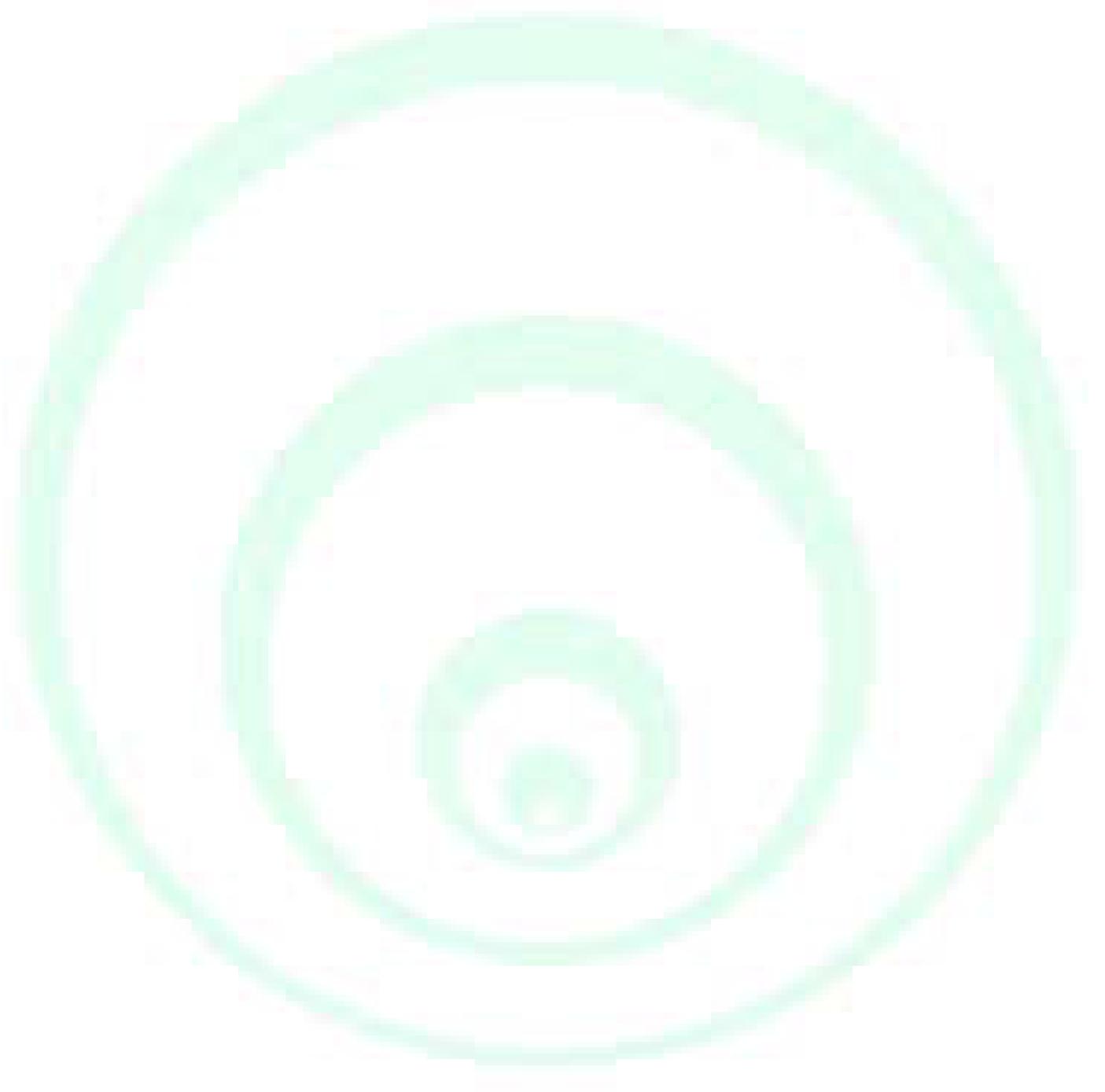
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## **BIBLIOGRAPHY**

References – proprietary



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## About VacZine Analytics:

**VacZine Analytics** is an established strategic research agency based in the United Kingdom. Its aim is to provide disease and commercial analysis for the vaccine industry and help build the case for developing new vaccines and biologics.

For more information, please visit our website [www.vacZine-analytics.com](http://www.vacZine-analytics.com)

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